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19-04-2016

Dear Shareholders,

Wharf Resources Ltd together with its Yellow Energy Ltd partners have just completed the 2015-2016 uranium, thorium & gold exploration program, and are awaiting chemical analyses results and geophysical reports.

Wharf Resources Ltd is also actively pursuing renewable energy projects around the world, together with its oil, gas & Yellow Energy partners. Various projects have been agreed, signed and funding is now being actively sourced by the partners. Wharf Resources Ltd has a 3% interest in the various projects.

In addition, Wharf Resources Ltd has agreed a 1% interest in PL 231, Reids Dome Gas field with Dome Petroleum Resources Plc.

For security reasons, should you need information on the renewable projects please send us an email and we will supply you the information accordingly.

Sincerely,

The Management